

Schedule of Fees (Effective January 1, 2025)**Part A – Fixed Fee Legal Services**

Service	Description	Fees ¹	
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Estates

Estate Package	Preparation and execution of a Last Will & Testament with basic terms, Power of Attorney and Personal Directive. Includes visit to your residence for signing of documents.	\$1000 individual	\$1300 Couple
Codicil (Will Amendment)	Preparation and execution of a Will Amendment	\$600 individual	\$900 Couple

Business

Incorporation	Incorporation of a named or numbered Alberta corporation, preparing articles, bylaws, consents, subscriptions, initial directors' and shareholders' resolutions, share certificates, share and directors' registers and virtual minute book.	\$1250 ²	
Minute Book Services	Acting as registered office for corporate minute book, filing annual return, preparing annual directors and shareholders resolutions.	\$360/year ³	

Part B – Hourly Rate Legal Services

Any Corporate and Commercial legal services not listed above are provided on an hourly rate basis.

Service	Description	Fees ¹
Any corporate, commercial or other legal services not listed above in Part A.	Time spent on emails, phone calls, negotiating, reviewing and drafting documents, meetings.	\$250/hour
Sale of a Business (Sale Price less than \$125,000)	Representing buyer and seller jointly in preparing basic Asset or Share Purchase Agreement. <i>*Only available if price and payment terms are already agreed and clients agree to JR.</i>	\$3,000 - \$5,000
Sale of a Business (Sale Price \$125,000 or more)	Representing buyer or seller in negotiating Asset or Share Purchase Agreement and all related documents.	\$7,500 - \$12,500 ⁴
Transfer Sole Proprietorship to Corporation	Section 85 Rollover of the assets of a sole proprietorship into a corporation at the direction of your accountant.	\$1,000 - \$1,500
Tax Re-Organization	Tax Re-organization of your business share structure at the direction of your accountant.	\$1,500 - \$2,500 ⁵

¹ Fees listed do not include 5% G.S.T., which is required to be added to all amounts

² Includes payment of the \$350 filing fee charged by the Government of Alberta Fee and the \$40 NUANS name search fee.

³ Includes payment of the \$68 annual filing fee charged by the Government of Alberta.

⁴ Total price can vary significantly depending on the complexity of the deal (assets vs. shares, vendor or bank financing, employees) and how co-operative the other side is, but for a basic purchase and sale I advise clients to budget for legal fees in this range.

⁵ Price does not include incorporation fees for second holding corporation, if one does not already exist.